IN THE UNITED STATES DISTRICT COURT FOR THE DISTRICT OF NEW JERSEY

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

v.

C. A. No. 2:19-cv-17213 (MCA)

BRENDA SMITH, BROAD REACH CAPITAL, LP, BROAD REACH PARTNERS, LLC, and BRISTOL ADVISORS, LLC,

Defendants.

ORDER APPROVING SETTLEMENT RESOLVING THE RECEIVER'S CLAIMS AGAINST G.F.

THIS MATTER having come before this Court upon the Motion of Receiver, Kevin D. Kent, Esquire, to Approve a Settlement Resolving the Receiver's Claims Against G.F.;

It is on this ______, day of _______, 2021,

ORDERED that the Receiver's Motion is GRANTED; and it is

FURTHER ORDERED that the Receiver may resolve and settle his claims against G.F. pursuant to the terms set forth in the Declaration and proposed Settlement Agreement attached to the Motion, which have been filed under seal.

BY THE COURT:

HONORABLÉ MADELINE COX ARLEO UNITED STATES DISTRICT JUDGE