

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF NEW JERSEY**

**SECURITIES AND EXCHANGE
COMMISSION,**

Plaintiff,

v.

**BRENDA SMITH, BROAD REACH
CAPITAL, LP, BROAD REACH
PARTNERS, LLC, and BRISTOL
ADVISORS, LLC,**

Defendants.

C. A. No. 2:19-cv-17213 (MCA)

**NOTICE OF SETTLEMENT
RESOLVING RECEIVER'S
CLAIMS**

**NOTICE OF SETTLEMENT RESOLVING RECEIVER'S CLAIMS
AGAINST MEDICAL CONSULTANTS INSTRUCTIONAL TRAINING
CENTER, MEDICAL CONSTRUCTION INDUSTRIAL TRAINING
CENTER, LLC, MCITC SCHOOL OF THE TRADES LLC
AND CAROL JOHNSTON**

PLEASE TAKE NOTICE that the Receiver has reached a proposed settlement with Medical Consultants Instructional Training Center, Medical Construction Industrial Training Center, LLC, MCITC School of the Trades LLC, and Carol Johnston, resolving the Receiver's claims asserted in the matter captioned *Kent v. Medical Consultants Instructional Training Center, et al.*, No. 2:21-cv-13104 (D.N.J.) ("Kent v. MCITC Action"). The Receiver filed a Motion to Approve the Settlement in the Kent v. MCITC Action on July 5, 2022. (ECF No. 20). A copy of the publicly filed version of the Motion to Approve the Settlement will be

accessible on the Receivership website at <http://broadreachreceiver.com/related-litigation.html>.

Dated: 7/5/2022

Respectfully submitted,

s/ Robin S. Weiss

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Attorneys for Receiver, Kevin D. Kent.

Esq.

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**CERTIFICATE OF
SERVICE**

I hereby certify, this 5th day of July, 2022 that I caused to be served a true and correct copy of the Notice of Settlement Resolving the Receiver's Claims Against Medical Consultants Instructional Training Center, Medical Construction Industrial Training Center, LLC, MCITC School of the Trades LLC and Carol Johnston upon Plaintiff, Securities and Exchange Commission, through counsel of record by electronic filing pursuant to Fed.R.Civ.P. 5(b), and upon Defendant, Brenda A. Smith, on behalf of all defendants, via first-class mail, postage prepaid, as follows:

Brenda A. Smith
Register No. 72832-050
FCI Danbury
Federal Correctional Institution
Route 37
Danbury CT 06811

(To be mailed 7/6/2022 with copy of publicly filed Motion to Approve Settlement)

s/ Robin S. Weiss

Robin S. Weiss, Esq.

Attorney for Receiver, Kevin D. Kent, Esq.