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September 16, 2022

VIA ECF

The Honorable Madeline Cox Arleo  
Martin Luther King Building  
50 Walnut Street, Courtroom MLK 4A  
Newark, NJ 07101

RE: SEC v. Smith, et al. Civ. No. 2:19-cv-17213-MCA (DNJ)

Dear Judge Arleo:

I write to advise the Court that I plan to move law firms effective October 1, 2022, from Conrad O'Brien to Clark Hill. I have informed the SEC and it does not have concerns so long as I continue to adhere to the same obligations at Clark Hill to which I have been subject in this matter to date, and appropriate ethical obligations are followed. These include an ethical wall to screen me from a Clark Hill client that was previously the subject of document requests but which Clark Hill does not represent in this litigation, as well as a two way ethical screen related to Clark Hill's past representation of a creditor claimant in this matter. I plan to work with both firms to ensure there is no disruption in receivership operations. In the event that I request any change of counsel, I will of course file an appropriate motion with the Court. In the meantime, I wanted to be sure the Court had advance notice. I am of course available to answer any questions the Court may have.

Sincerely yours,

A handwritten signature in blue ink that reads "Kevin Dooley Kent".

Kevin Dooley Kent, Receiver

Encs.

cc: Robin S. Weiss, Esq.  
Andrew S. Gallinaro, Esq.  
Counsel of Record (via ECF)  
Brenda Smith (via first class mail)