IN THE UNITED STATES DISTRICT COURT FOR THE DISTRICT OF NEW JERSEY

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

C. A. No. 2:19-cv-17213 (MCA)

BRENDA SMITH, BROAD REACH CAPITAL, LP, BROAD REACH PARTNERS, LLC, and BRISTOL ADVISORS, LLC,

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Defendants.

ORDER APPROVING SETTLEMENT RESOLVING THE RECEIVER'S INSURANCE COVERAGE CLAIM WITH THE COMPANY

THIS MATTER having come before this Court upon the Motion of Receiver,
Kevin Dooley Kent, to Approve a Settlement Resolving the Receiver's Insurance
Coverage Claim with the Company;

It is on this ______ day of _______, 2022,

ORDERED that the Receiver's Motion is GRANTED; and it is

FURTHER ORDERED that the Receiver may resolve and settle his insurance coverage claim with the Company pursuant to the terms set forth in the Declaration and proposed release attached to the Motion, which have been filed under seal.

BY THE COURT:

HONORABLE MADELINE COX ARLEO UNITED STATES DISTRICT JUDGE