

# NOTICE OF MOTION TO APPROVE FIRST PROPOSED PLAN OF INTERIM DISTRIBUTION

**Kevin Dooley Kent, Esq. as Receiver for:**

Broad Reach Capital, LP; Broad Reach Partners, LLC; Bristol Advisors, LLC; BA Smith & Associates LLC; Bristol Advisors LP; CV Brokerage, Inc; Clearview Distribution Services LLC; CV International Investments Limited; CV International Investments PLC; CV Investments LLC; CV Lending LLC; CV Minerals LLC; BD of Louisiana, LLC; TA 1, LLC; FFCC Ventures LLC; Prico Market LLC; GovAdv Funding LLC; Elm Street Investments LLC; Investment Consulting LLC; and Tempo Resources LLC

**Receiver Mailing Address:**

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Philadelphia, PA 19103  
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**RE: Securities and Exchange Commission v. Smith, et al.  
United States District Court for the District of New Jersey,  
Civil Action No. 2:19-cv-17213-MCA**

Date: December 2, 2024

**IMPORTANT NOTICE**

Dear Creditor:

This is an important notification from the federally-appointed Receiver in the above-referenced matter.<sup>1</sup> On December 2, 2024 the Receiver filed a Motion to Approve First Proposed Plan of Interim Distribution. This Plan may materially impact your rights as a creditor of the Receivership Estate. If you have an objection to the Receiver's recommended plan of distribution, you must file a response to the Receiver's Motion.

**Responses to the Motion are currently due by December 23, 2024.** While the Receiver has filed a request to amend the briefing schedule, seeking to extend the response deadline to January 7, 2025, that request has not yet been ruled upon. You must check the Receiver's website for further updates regarding the status of this extension request. Thus, unless and until you see otherwise on the Receiver's Website, you must file any responses to the Receiver's Plan with the Court by December 23, 2024.

In addition to this Notice, a copy of the Receiver's Motion to Approve First Proposed Plan of Interim Distribution has been posted on the Receiver's website at <http://www.broadreachreceiver.com>.

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<sup>1</sup> For information regarding the Receivership, including the June 29, 2020 Order Appointing the Receiver, please visit <http://www.broadreachreceiver.com>.

Thank you for your attention to and cooperation with this matter.

CLARK HILL PLC

/s/ Robin S. Weiss \_\_\_\_\_

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*Counsel for the Receiver*